

Widnes and Runcorn Reset Post Covid-19 Halton Borough Council



Halton Council Covid-19 Reset Plan

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Halton Council Economic Reset

As the world starts to emerge from the first phase of the Covid-19 crisis local authorities around the country are consolidating existing, reallocating and securing resources in order to redefine their economy in order to improve the prospects for local residents and businesses over the years ahead, whatever those years have in store.

Halton Council has devised this plan to ensure that we can support local businesses in partnership with local organisations and businesses and partners operating in the Liverpool City Region. We will ensure that our strategy, lobbying and services reflect the changed environment.

Themes for post-lockdown Business Improvement and Growth Team support

Capturing partner organisations' views of Covid-19, how to support businesses in the initial phase and design support to make the best of the emergence from this period is critical to ensure that we continue to perform strongly as an economy.

With certainty, no one knows how the economy will emerge from the crisis. However, the Council's Business Improvement and Growth team has captured the views of notable intelligence sources, business bodies and representatives to guide how we reposition our services in the short term to medium term.

Recent research findings

The key points are highlighted below. A pathway is mapped out as a recommended route for the borough to assess and amend our economic and business support activities. It should be noted that the quantum of support to businesses is often dependent upon drivers and macro-economic interventions that will be beyond our control. They will also be the domain of the Central Government, Europe as well as, the Combined Authority, Nevertheless, this document will be used as a basis for prioritising the interventions needed locally to reset Halton's economy.

Key Points

Business

Nationally, 24% of businesses have closed down but in addition, around 70% have seen a drop in income. Of those continuing to trade, over 60% businesses are furloughing staff with more than 50% of those continuing to trade (or pausing) deferring VAT payments. Where possible 80% of businesses have taken advantage of government assistance in April 2020.

Of businesses in the UK continuing to trade, and who sell goods or services online, 32% responded that online sales have increased throughout May 2020.

There has been a small increase in the number of new Value Added Tax (VAT) registrations between April 2020 and May 2020, from 15,250 to 16,460, which is related to the number of firm births; however, the number of new reporters in May 2020 is still below the 2015 to 2019 five-year average of 20,866 but there is some encouragement here.

Prices

Prices of items in the high-demand products (HDP) basket remained stable between the week ending 31 May 2020 and the week ending 7 June 2020.

Labour Market

The volume of job adverts in catering and hospitality between 29 May and 5 June 2020 declined to a record low of 18.1% of its 2019 level and even though this sector is not dominant in Halton it is still a significant provider of employment.

Following peaks on 27 March and 6 April 2020, new declarations for Universal Credit by June 2020 and new claim advances have both gradually declined in the period to 2 June 2020 and are returning to levels seen in the middle of March.

The industries hardest hit are hospitality, retail and leisure but along with low short-term aggregate demand will come difficult trading circumstances.

One line from the ILO report on Covid-19 and the world of work is particularly helpful. "Policy responses need to focus on providing immediate relief to workers and enterprises in order to protect livelihoods and economically viable businesses, particularly in hard-hit sectors and developing countries, thus ensuring the conditions for a prompt, job-rich recovery once the pandemic is under control. X Limited public resources need to be used to encourage enterprises to retain and/or create jobs."

Headline Business Impacts

In the ONS fortnightly survey one-quarter (24%) of businesses that responded to the fortnightly survey as continuing to trade between 6 and 19 April 2020 said their turnover had fallen by more than half.

Overall, 57% of businesses responding as still trading had seen their turnover fall beyond its normal range, with almost all of them citing the coronavirus (COVID-19) as a contributing factor. There has been huge take-up of government support by businesses.

Initial reports show nearly two-thirds (66%) of businesses that responded to wave 3 of our business survey had applied for the Coronavirus Job Retention Scheme in its first week of opening and by the week ending 6th June this has increased to 79% for those still trading and 95% for businesses who have temporarily ceased trading.

Of those who ceased trading, 78% of businesses had been trading for more than 2 weeks and 5% of businesses reported that they have resumed trading again. 12% had paused trading and do not intend to restart in the next two weeks, while 5% had paused trading but intend to restart trading in the next two weeks. This provides a good understanding of the position that businesses are in nationally.

Technology and homeworking

Technology is helping to enable large numbers of people to work from home during the coronavirus (COVID-19) lockdown – but the ability to do so varies a lot between industries.

In 2019, only 10% of employees in the accommodation and food services industry had ever worked from home, compared with 53% in the information and communication industry.

Some jobs require face-to-face contact, or access to tools and machinery, and it may never be possible to work from home. But having access to the right equipment can make a difference. Our E-Commerce Survey shows that in 2018, outside the information and communication industry, less than half of employees were provided with a portable device (like a phone, tablet or laptop).

Post crisis (but notably not post Covid-19) World

As a service, the Council's business support team has planned for the delivery of services in a world that may look very different to the one that we have known or had anticipated in the immediate, medium and long term future therefore we have sought the views of industry bodies to consolidate the intelligence that we have gathered locally about the prospects for business.

Industry and investment analysts consider the post-crisis world will be more indebted, less global, and more digital. Investors will need to contend with higher taxation, financial repression, and moderately higher inflation, along with populism and protectionism, while navigating the transitions from global to local supply chains, and from physical to digital.

Highlighted below are the three main trends with an explanation of the consequences and possible actions. Investors highlight three patterns that debt will be much higher, the world will be less global and there will be more digital.

1. Debt levels will be much higher

Debt levels will be much higher at the end of the current crisis. The precise spending picture remains unclear, but, given our current estimates, government debt as a percentage of GDP will be 15–25ppt higher by the end of 2021 than it was at the end of 2019 across much of Europe and in the US.

This is broadly comparable with the scale of the increase seen between 2007 and 2010 as a result of the global financial crisis but the caveat it may be far higher.

Consequence

There will be regional variations in how governments finance this debt, but broadly, we expect governments to use three means:

- Financial reticence
- Higher taxation
- Moderately higher inflation

Action

- Financial planning
- Re-assess cash and bond exposure
- Seek alternative diversifiers
- 2. The world will be left less global

The COVID-19 lockdown has been an unprecedented experiment in extreme localization, with many individuals staying in their own homes. These measures will clearly not persist in the long term. However, the world will probably be structurally less globally by the crisis, spurring a de-globalisation trend.

Impact

In a less global world, analysts expect to see more of the following:

- Populism
- Protectionism
- Localization

Action

Reshoring Global diversification

3. More Digital

Lasting changes from lockdown:

Lockdown measures have forced many consumers and businesses to fundamentally change the way they buy and sell goods and services, and turn more digital. While we think most individuals and businesses will return to previous ways of working as lockdown measures are lifted, there will be some lasting changes.

It remains unclear how quickly consumers and regulators will regain confidence in the safety of the sharing economy but some lockdown consequences include:

Impact

- Greater digital adoption
- Less sharing
- Health technology takes centre stage with delivery and R and D

Action

- Digital transformation
- Sector diversification
- Healthtech, genetic therapies, food revolution

The 90% economy

With 88% of businesses now trading nationally, the final reference to research has lessons from an economy already out of lockdown and operating at 90%.

The Economist's (1/5/2020) lead article concentrates on the 90% economy and is useful in tempering expectations:

"In many things 90% is just fine; in an economy it is miserable, and China shows why. The country started to end its lockdown in February. Factories are busy and the streets are no longer empty. The result is the 90% economy. It is better than a severe lockdown, but it is far from normal. The missing bits include large chunks of everyday life. Rides on the metro and on domestic flights are down by a third. Discretionary consumer spending, on such things as restaurants, has fallen by 40% and hotel stays are a third of normal. People are weighed down by financial hardship and the fear of a second wave of covid-19. Bankruptcies are rising and unemployment, one broker has said, is three times the official level, at around 20%.

"If the post-lockdown rich world suffers its own brand of the 90% economy, life will be hard—at least until a vaccine or a treatment is found."

Liverpool City Region Approach

Partners including Halton are working collaboratively to address many of the difficulties which the economy is facing arising from the challenges of the Covid-19 crisis.

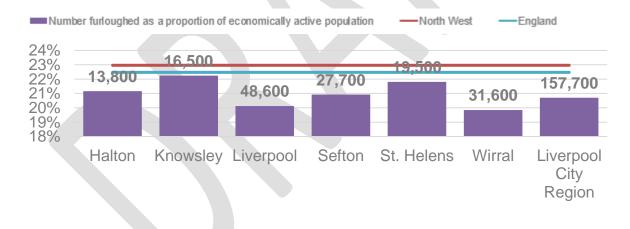
Baseline

Pre-crisis, unemployment in the Liverpool City Region, was around 30,000 (4.2%) and economic inactivity 230,000 (24%) and this reflect a remarkable improvement in fortunes over the last three decades in the Liverpool City Region.

The headline of an improvement in performance masks concerning immediate feedback of the Covid-19 crisis where local survey suggests 1.5% apprentices made redundant, 20% on furlough and up to 60% reduction in starts in September.

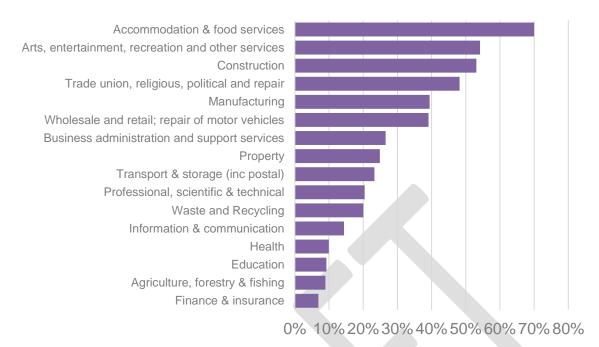
There is a 47% reduction in job vacancies advertised in LCR, compared to 45% nationally and 49% across all Combined Authorities and this will be matched with a gradual loss of job roles. This is part of the jobs picture but an important piece of the vitality of the LCR (via Adzuna)

A mapping exercise has been completed including all authorities and delivery partners in the Liverpool City Region to provide a comprehensive analysis the support that is currently available to individuals and businesses.

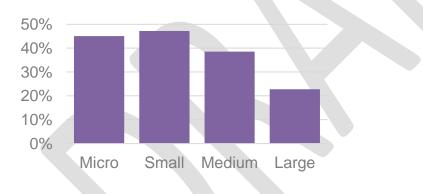


Number of Employees and Proportion of the Workforce on Furlough

Furlough Claims as a Proportion of Total Jobs by Employer Size



The dependence of small and medium sized businesses on the furlough scheme is illustrated on the graph below



Potential scenario

This is where there are particular concerns. The Office for Budget Responsibility central planning assumption is that the country would increase to 10% unemployment which in the Liverpool City Region would see a further 45,000 unemployed. That is the worrying figure of 75,000 in total not including levels of inactivity.

LWI (Who are LWI) analysis of jobs and sectors places up to 110,000 people at high risk of redundancy

Of 1.8m who have applied for Universal Credit nationally it is estimated that this could be between 40,000 and 100,000 residents in the City Region.

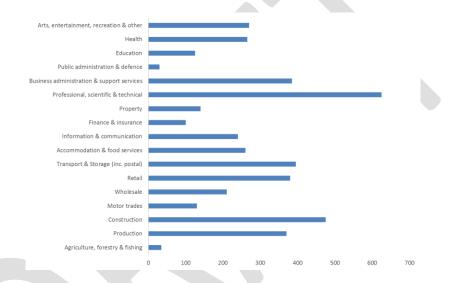
The following page illustrates the industrial make-up on Halton and highlights emerging indicators where the impact of Covid-19 is being felt

Business types and employment type

According to ONS data there were five industries where 75% or more of the businesses said they had temporarily closed or paused trading:

- sports activities and amusement and recreation activities
- accommodation
- food and beverage service activities
- libraries, archives, museums and other cultural activities
- creative, arts and entertainment activities

Below are the number of Halton businesses by sector (2019 data)



Below is employment breakdown for people working in Halton and workers from Halton (Jan – Dec 19)



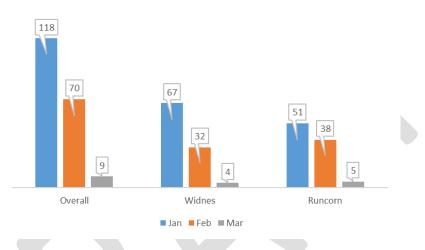
Emerging Impact of Covid-19

House Sales 2020

The small amount of local data available bear all the hallmarks of short-term economic shock in Halton and the wider City Region.

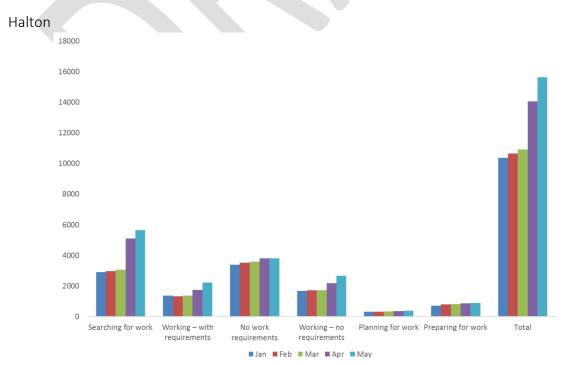
House Sales 2020

Below are the number of house sales by Runcorn & Widnes. There were only 3 sales in April 2020

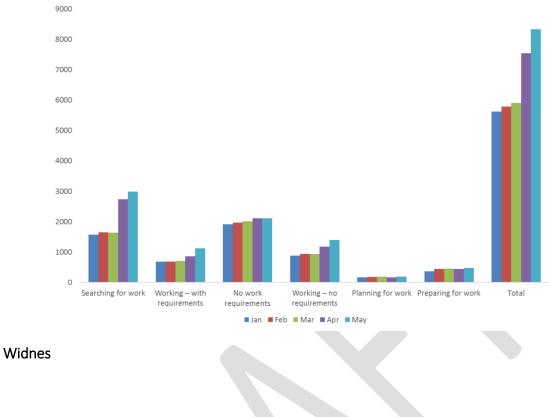


Halton Universal Credit claimants - Jan to May 2020

Universal Credit claims has increased during COVID – the searching for work category showing the biggest increase.



Runcorn



8000 7000 6000 5000 4000 3000 2000 1000 0 Planning for work Preparing for work Searching for work Working – with No work Working – no Total requirements requirements requirements ■Jan ■Feb ■Mar ■Apr ■May

Following a slight uptick in numbers in March (lockdown began on 23rd March) there was a significant rise in all areas in April and May. These data sets will form part of the monthly monitoring of this plan

Liverpool City Region Response

Working Principles

- 1. Responsiveness. Both the economic impact and government's response to it are uncertain. We must be ready to adapt our plan at every level from overall approach to specific interventions. We will scope more interventions than can be delivered and stand ready to re-order them as need and government focus changes.
- 2. Ambition. Start by aiming high and be prepared to reduce our plans as constraints emerge.
- 3. Deliverability. Everything we consider must be deliverable at the scale and in the timeframe proposed. The greatest gap in impact LCR sees is between plan and delivery. This will continue to be true until we address the challenge head on.
- 4. Partnership. Focus more on impact than on ownership. Whatever works best, goes.

Objectives:

- 1. Minimise the loss of 1) jobs, 2) GVA and 3) learners from the existing economy
- 2. Prioritise new interventions that:
- a. Align with the LIS's priorities and opportunities and local priorities
- b. Maximise economic benefit as measured by discounted GVA and BCR (and work with government to enable a view of fiscal benefit)
- c. Provide short-term economic stimulus as measured by time to launch
- d. Maximise social inclusion in the economy as measured by fair pay, job security and labour market participation
- e. Are compatible with a net carbon neutral city region by 2040
- 3. Positively facilitate #buildbackbetter under the Opportunities to Improve theme

These objectives will form the basis of a single prioritisation framework for interventions. Across all areas of society and the economy partners in the Liverpool City Region have highlighted areas of work that could support the economy in the early stages of the crisis and into the transition into the recovery phase. These areas of work are neatly summarised as following encapsulating the three established pillars of economic intervention and seeking out opportunities for improvement:

- 1. Business Ecosystem
- 2. People Focused Recovery
- 3. Place and Economic Infrastructure
- 4. Opportunities to Improve

As placed based initiatives included under Place and Economic Infrastructure are longer term plans and actions integrated into existing working practices it is difficult to be responsive to crisis immediately. However, both place and economic infrastructure and opportunities to improve remain at the heart of the response of the Liverpool City Region with a resent of the economy. We have a wide array of projects addressing the crisis with people based recovery and starting with programmes to improve business ecosystems

Business Ecosystems

Business Starts

• Bespoke advice for people wishing to start their own business

Sector Specific Advice

- Specific support for sectors and clusters (e.g. Care, Visitor Economy)
- Additional financial and digital inclusion provision

SMEs

- Each local authority has been working tirelessly to defray £10,000 and £25,000 grants (for example in Halton we only had 63 businesses remaining as of 22nd June 2020
- Creation of paid graduate internships in SMEs Bespoke support for people wishing to progress in work

People Focused Recovery

General Employment Support

- Response to Redundancy approach, bringing together national and local partners
- Assuming that newly unemployed people will be supported by JCP
- Pre employment bootcamp style support to get people into jobs
- Additional jobsearch and employment support for unemployed people, through scaled Ways to Work, Talent Match and other provision
- Future Jobs Fund style temporary jobs creation programme focused on keyworkers
- Skills development support for people and companies (linked to AEB, NRS and NSF)

Specific Need Support

- Supported internships for young people with learning difficulties and disabilities
- Further mental health support embedded across all provision
- Targeted support for particular groups and communities (e.g. people with disabilities)

Support for young people

- Focused wage subsidy for apprentices e.g. for 16-18 and 18-24 in care roles
- Additional support for 16-18 providers to ensure that they can support NEETs
- Help for schools to help them address the learning deficit from disadvantaged pupils

Community and Voluntary Sector

• Enhanced support for community and voluntary sector organisations

Halton's Priorities and Actions

Irrespective of COVID-19, there are a number of 'key ingredients' that will always be required to create and sustain a strong economy in Halton.

For example, the quality of the place and cultural offer; quality of housing and schools; a highly skilled and adaptable workforce; good quality sites and premises will always be important factors.

Up until COVID-19 lockdown we could see the good progress that had been made to grow and sustain the borough's economy. This is evidenced by the number of jobs being created in the borough; the increase in the number of businesses in the borough; as well as improvements in the number of our residents with higher skills and qualifications.

Therefore, existing strategies, programmes and projects have worked and can once again serve as the catalyst to deliver the transformation needed to restart Halton's economy.

Halton's Growth Plan – The Mersey Gateway Regeneration Plan

The borough's Mersey Gateway Regeneration Plan (MGRP) 2017-2027 (appendix x) is a key reference point for Halton's Economic Reset Plan. The MGRP initially sought to maximise the economic benefits of the Mersey Gateway Project beyond its construction period (Autumn 2017).

However, more recently, the purpose of the MGRP has been to facilitate the development of a steady pipeline of regeneration and development opportunities over a 10-15 year period. The project pipeline has used the Mersey Gateway branding as a way of packaging a series of interrelated projects and programmes in a coherent and consistent way.

It has served as a framework and provides focus for the Council and its partners to make effective investment decisions relating to a wide range of potential economic regeneration opportunities in the borough.

This will ultimately make it easier to promote the borough's regeneration opportunities to potential future investors and support the borough in resetting its economy.

The MGRP has been complemented by other pieces of work including:

HALTON 2030 – a short but aspirational, ambitious and visionary document which sets out a longer term vision for the borough in <u>economic</u> terms;

THE LOCAL ECONOMIC ASSESSMENT – an annual document which provides a statistical overview of the borough's economic indicators and will set out the evidence for shaping and informing Halton's future economic priorities and actions;

HALTON'S SINGLE INVESTMENT FUND (SIF) PIPELINE – this is a list of short to medium projects which feeds into the Combined Authority's SIF Prospectus

THIS IS HALTON – this is a regularly updated inward investment prospectus/brochure which focuses on Halton's Unique Selling Point highlighting the strengths, benefits and opportunities the borough has to offer.

Mersey Gateway Regeneration Development and Investment Plan

The MGRP is accompanied by a more in depth detailed Plan (100 pages +) which provides a large amount of technical information relating to potential sites being brought forward for development. The larger document has been used as an internal document to assist officers in developing project plan for the respective 'Impact Areas' identified.

However, for ease of reference a shorter, more 'user friendly' fold out Executive Summary document was developed.

In preparing the MGRP, a significant amount of work was undertaken. This included:

- 1. Developing masterplans and delivery strategies for specific regeneration programmes and investigate feasibility of key enabling projects which form part of the Regeneration Plan;
- 2. Identify a steady pipeline of development and investments opportunities comprising residual land from the Mersey Gateway Project and adjoining areas within the project envelope;
- 3. Engaging across the organisation, but particularly with Planning Policy and Transport Dept., to ensure future continuity and support for delivery;
- 4. Align and integrate key projects with future funding opportunities such as the Liverpool City Region Single Investment Fund (SIF) Transport and Development Pipelines.

From the outset, this approach was guided during year one feasibility work by the identification of thirteen projects and initially six spatial impact areas to investigate, with achievements and progress set out in appendix 1.

In summary work on the MGRP has provided a firm foundation on which to base Halton's Economic Reset Plan.

The fold out Executive Summary (attached) follows the structure of the detailed Regeneration Plan, and is within three parts:

Part 1 - Strategic Context to Regeneration in Halton

This section outlines that during the past five years, thousands of new jobs have been created in Halton within our expanding Advanced Manufacturing, Logistics and Service Industries and the borough has seen investment in excess of £1 billion. As a result, Halton is currently on the front foot. This period of transformation and economic growth looks set to continue, as the Mersey Gateway Project further boosts commercial confidence in our area.

The aim of this strategic document is simple - to identify some of the tremendous development opportunities that the Gateway will create and to maximise those opportunities for the long term economic benefits of the area.

The Gateway project underpins an ambition to move the area forward. Halton has a strong economy that punches well above its weight. This strategy gives an overview of some of the activity being planned and delivered in a location that could claim to be establishing itself as the region's innovation hub.

The document explains that Halton is part of the Liverpool City Region, situated within the economic triangle formed by Liverpool, Manchester and Chester, and is now home to a vast array of small and medium businesses as well as globally significant companies.

This area has numerous advantages that set it apart as a business location, including a good supply of suitable, value for money sites and premises, appropriate skills, and a pool of existing firms to act as suppliers and subcontractors. The area also has transportation links that are second to none. Approximately a third of the UK's residential population and around a half of all British manufacturing businesses is located within a two hour drive. Halton is ideally located between both Manchester International and Liverpool's John Lennon Airport. It offers direct access to The West Coast Mainline for both rail freight and passengers and to the ports of Liverpool, offering ferries to the Isle of Man and Ireland and shipping across the world, and also at Runcorn, via the Manchester Ship Canal. These locational advantages as well some of Haltons other assets and strengths are illustrated on the 'Connected Halton' diagram provided within the fold out summary.

Part Two: Mersey Gateway Ten Impact Areas

This Plan identifies ten key 'Impact areas' that will be either accessed or enhanced as a result of the Mersey Gateway project. It explains how we will utilise all our assets and build upon our strengths to encourage development and create jobs for local people. We will achieve this by combining these elements in a cohesive way, establishing the Borough with a much stronger investment proposal both nationally and internationally.

The Plan focuses on how these ten regeneration and investment 'Impact Areas' are linked to the Mersey Gateway Project. These are places where the new crossing and wider project helps with the unlocking of land for new development and reposition an area for growth. These Impact Areas are expressed on the overview plan and comprise:

• Productivity - Development opportunities for employment related activity, with a focus on the Liverpool City Region growth sectors

• Connectivity - Key road, rail and water based supporting infrastructure projects

• Place - Wider housing, retail, leisure and other opportunities to support balanced and sustainable growth

Whilst each impact area can be delivered as a standalone regeneration programme, this Plan becomes more significant when the 10 impact areas are brought forward together in a cohesive way.

Proposed Key Impact Areas

The proposed Ten Key Impact Areas are:

- West Runcorn Employment Growth Area
- Halton Lea Healthy New Town Centre

- Astmoor Business Park
- Southern Widnes (West Bank)
- Southern Widnes (Widnes Waterfront)
- Southern Widnes (Moor Lane / Ashley Way)
- Ditton Corridor
- Widnes Town Centre
- Runcorn Old Town Centre
- East Runcorn

Place-shaping Projects

Between them, the ten 'Impact Areas' have the potential to accommodate numerous, separate and diverse projects in the coming years. Within this Plan, five stand-out place-shaping projects have been identified which as standalone projects have the potential to transform Halton, beyond their immediate site or the impact areas they sit within. Five potential place shaping projects have been selected as examples, to best illustrate the scale and scope of the ambition and the huge potential of these Impact Areas to transform the South of the City Region and beyond. Our 'Big-5' place-shaping projects are:

Five place shaping projects

1. INOVYN WORLD CLASS CHEMICAL AND ENERGY HUB

The 100 hectare INOVYN Campus in Runcorn has a unique global offer. It has a long history of innovation in manufacturing and the owner of the campus - INEOS, is a global chemical company with annual sales of around \$40 billion. Over 30 ha of serviced plots are available within the secured and managed campus, with access to; unique infrastructure including an independent and resilient power supply; primary chemicals and by products; HSE consents and COMAH designation; and, world class expertise and customer supply chain networks.

2. SILVER JUBILEE BRIDGE SUSTAINABLE TRANSPORT CORRIDOR

The projected transfer of 80% of cross river vehicle traffic to the new Mersey Gateway Bridge provides a unique opportunity to not only redefine the function of the iconic SJB but also rediscover the historic heart of Halton. Whilst still retaining a strategic role as part of the Mersey Crossing complex, it will become more focussed as a 'local link' and promote cross river walking, cycling and public transport. This new sustainable transport corridor stretches from Runcorn Old Town to Widnes Town Centre and will be delivered in phases. It has potential to change the way we move between our towns and open new commercial frontage and residential opportunities, particularly within West Bank area of Widnes.

3. DESTINATION RUNCORN' NEW STATION QUARTER DEVELOPMENT

This is a unique opportunity to help realise the potential of Runcorn Mainline Station as a driver for growth and transport improvements. Delinking of the SJB highway approach has potential to release redundant highway and open up adjoining land to develop a new Station Quarter, comprising; new passenger and visitor facilities; new transport interchange and improved linkages to Runcorn Old Town and the Bridgewater Canal; and, new mixed use commercial and residential development. This scheme will not only redefine the Old Town but create an improved sense of arrival and impression of Runcorn, Halton and southern gateway into the Liverpool City Region.

4. THE MERSEY MULTI MODAL GATEWAY (3MG) Phase Three

Within the A562 Ditton Corridor there is approximately 24 ha of redundant and underutilised land. These sites have the potential to continue the success story of 3MG logistics hub with opportunities for advanced manufacturing. This not only continues the repositioning of West Widnes as a logistic hub of regional significance and a supplier park for Jaguar Land Rover / Automotive / Rail; but also helps meet demand in the City-Region for major commercial sites and drive forward growth in the wider Speke Road (A562) Innovation and Logistics corridor.

5. - THE MID MERSEY PARK

This is an opportunity to significantly enhance the leisure and visitor economy offer, by defining and branding a new park corridor. The park will link a necklace of mostly existing green spaces, promenades and visitor destinations, stretching from the Silver Jubilee Bridge to Arpley Bridge in Warrington. The park will be connected by a circular trail for walking and cycling, accessed at key locations. By improving access and stimulating increased public use, the new park will alter public perceptions by introducing greater numbers of people to the landscape of the mid Mersey estuary, and therefore create an improved environment and setting for investment.

Part 3: Delivery

The plan states that the key to success in Halton is our approach to partnership working, particularly with private sector partners. Halton has have been involved in Economic Development long before it became fashionable to do so, and, therefore, we understand regeneration does not happen overnight or in isolation. We believe our contribution is the leadership, governance and legitimacy we can bring to developing and realising a shared vision for a place; and how we can support investment through the contacts, resources and functions available to the Council. We also recognise the strengths of private sector partners and the dynamism and focus on viability and delivery that is brought to the table.

The MGRP emphasises that In Halton, regeneration is not just about building things and transforming places. It is also about promoting inclusive growth and changing lives. We always seek added value, by securing local employment, training and apprenticeship opportunities to improve local economic prosperity.

These existing and previous interventions need to be intensified if we are to proactively promote and support Halton's economy in the future, albeit in the knowledge that, as a result of COVID-19, there will need to be some changes to how we need to deliver these interventions.

Halton's Property and Investment Services Response

As a result of our evaluation of the above insight and intelligence, the Council's Economy, Enterprise and Property Department has considered an approach that best meets the needs of the local economy and business base in order to redesign, develop and deliver programmes and services to best meet local need and economic circumstances.

Guiding Principles

We have, therefore, developed the following guiding principles to guide our decision making.

- 1. Systematic list of priorities needed:
 - a. Which are the high value adding businesses?
 - b. Which are the high employing businesses?
 - c. Which are "local" businesses?
- 2. What are the needs of the "sectors" we prioritise?
 - a. Differentiate which businesses need large capital sums to "restart" and which do not
 - b. What skills and training is needed by these businesses?
 - c. Our focus will be more manufacturing (particularly food) chemicals, digital enabling, science and medical and logistics sectors as we emerge from the crisis.
- 3. Create new role and way of operating for:
 - a. Town Centres to attract and reach new customers
 - b. Retail
 - c. Leisure this year?
- 4. Establish training needs, especially in manufacturing, production, digital enabling, science and medical and logistics sectors
- 5. Investment needs

We have also made reference to the International Labour Organisation's Policy Framework pillars when rebuilding a Post-Covid-19 economy

Pillar 1 Stimulating the economy Pillar 2 Supporting enterprises, jobs and incomes Pillar 3 Protecting workers in the workplace Pillar 4 Relying on social dialogue for solutions

The immediate emphasis of the Team's actions is awareness raising, Lobby for grants support Put grant support in place, Training support and re-drawing of existing business support programmes

Short-term actions are summarised in the table at Annex 1 and the activity of the service is grouped into three:

- 1. Business Improvement and Growth
- 2. Town Centres Regeneration
- 3. Employment Skills and Jobs

Annex 1 Business Improvement and Growth Actions

Business Improvement and Growth Team

The work of the team is broken into three main areas and segmented as follows:

Investment and Retention Services

- 1. Inward Investment
- 2. Larger Indigenous Businesses
- 3. Information Services
- 4. Property Inquiry Services

Business Support

- 5. Support local businesses
- 6. Growth Hub (contributing to)
- 7. Business Start Ups relationships and gaps
- 8. Business Support Programme

Sector Development

- 9. Logistics
- 10. Advanced Engineering Development
- 11. Green Economy Development
- 12. Tech Economy Development

Regeneration

- 13. West Runcorn Hyport
- 14. Sci Tech Hartree
- 15. Runcorn Town Centre
- 16. Runcorn Station Quarter
- 17. Astmoor Regeneration
- 18. 3MG
- 19. Mersey Gateway Regeneration Plan

MORE DETAIL CAN BE PROVIDED ON PIPELINE PROJECTS.

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|---|--------------------------------------|--|---|---|--------------------------|---|-------------------|------|----------------|
| Investment and Retention Services | 1.Inward Investment | Drive policy at City Region | Number of Investments | Physical investments | Unknown | 4 investment over 10,00 square feet per year | Ongoing | PC | PS MG |
| Investment and Retention Services | 1.Inward Investment | Manage Portfolio of ongoing investment projects | Number of investment | Physical investments | Unknown | 4 investments over 10,000 square feet per year | Ongoing | PC | PS MG |
| Investment and Retention Services | 2.Larger Indigenous Businesses | Delivery of KAM Subtly assess the position of local units and | KAM of local major businesses | Number of business account managed | 40 | 40 | Ongoing | PC | Team and JQ |
| Investment and Retention Services | 2.Larger Indigenous Businesses | Design programme of engagement for future for Small and Medium sized businesses – not micro | KAM of larger indigenous businesses | Number of business account managed | 250 | 250 | May 2020 | PC | PS and MG |
| Investment and Retention Services | 3.Information Services | Design, writing and delivery of Covid-19 weekly newsletter | Dissemination of newsletter | At least 1 newsletter distributed per week | 1 newsletter per week | 48 per year | Ongoing | MG | Team |
| Investment and Retention Services | 3.Information Services | Relaunch social media presence and redesign a | Increase business engagements | Followers on Twitter | 2540 | 3500 | September 2020 | MG | PC and PS |

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|---|--|--|--|---|------------------------------------|------------------------------------|----------------|----------------|--------------|
| | | post-Covid-19 campaign | | | | | | | |
| Investment and Retention Services | 4.Property Inquiry Services | Manage Portfolio of ongoing property enquiry projects | Investments in Halton | Number of investments | 7 | 10 | March 2021 | MG | PC and PS |
| Investment and Retention Services | 4.Property Inquiry Services | Enhanced market intelligence | Improved understanding of the business base in Halton | Sector reporting | 10 reports on sectors | 10 reports on sectors | May 2020 | PC | Team |
| Business Support | 5.Support local businesses | Grant support to be advised | Support to local businesses | Grants paid out | 300 | 300 | June 2020 | Paul Corner | Team |
| Business Support | 6.Growth Hub (contributing to) | Manage enquiries | Support to local businesses | Number of engagements | 500 | 500 | Ongoing | Team | |
| Business Support | 7.Business Start Ups relationships and gaps | Design scheme to strengthen relationship with business start advisors across the team | Model business start support | Disparate understanding needs to improve | Improvement of understanding | Improvement of understanding | August 2020 | Peter | Team |
| Business Support | 8. Business Support Programme | Develop Digital Business Support Programme: | Broker consultancy support | Broker consultancy support | | | Ongoing | КН | DF |

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------------------|---|--|----------------|--------------------------|------------------------|---------------------------------|-------------------|-------------|---------|
| | | Strategic Business Planning Strategic Marketing Digital Finance | | | | | | | |
| Sector Development | 9.Logistics | Build into Key Account Management programme | Forum in place | Regular communication | Informal engagement | 10% of businesses engaged | September 2020 | SMD / AS | |
| Sector Development | 10.Advanced Engineering and Manufacturing Development | Relaunch network and subgroups | Forum in place | Regular communication | Informal engagement | 10% of businesses engaged | September 2020 | PC | MG |
| Sector Development | 11.Green Economy Development | Create client book bespoke to each business post lockdown | Forum in place | Regular communication | Informal engagement | 10% of businesses engaged | September 2020 | PS | |
| Sector Development | 12.Tech Economy Development | Evaluate Grant and Ioans available and target local businesses | Forum in place | Regular communication | Informal engagement | 10% of businesses engaged | September 2020 | MG | |

Town Centres are the most tangible part of a local authority that a resident will associate with and in general have a vested interest as a local destination for leisure and retail. Regardless of the attractions of larger more corporate retail and leisure destinations, the majority of people want local amenities to be as good as possible. This provides a constant challenge to local authorities to constantly reinvigorate their town centres either by themselves or through commercial partnerships.

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|---------|----------------------|--------------------|-----|---------|----------|---------|-----------|-------------|---------|
| Town | Establish temporary | Ensure | | | | | Now | Operation | |
| Centres | body to coordinate | response is | | | | | | al Director | |
| | action during crisis | organised, | | | | | | | |
| | and pre-recovery | effective, | | | | | | | |
| | stage | efficient and | | | | | | | |
| | | significant. | | | | | | | |
| | | Responding to | | | | | | | |
| | | the immediate | | | | | | | |
| | | needs of the | | | | | | | |
| | | TC as well as | | | | | | | |
| | | plan for the | | | | | | | |
| | | future | | | | | | | |
| | | recovery | | | | | | | |
| Town | Communications | Ensure | | | | | On-going | MO/ | |
| Centres | | information | | | | | | Regenerati | |
| | | reaches the | | | | | | on | |
| | | right people at | | | | | | Manager – | |
| | | right time | | | | | | Town | |
| | | especially | | | | | | Centres | |
| | | business | | | | | | | |

In this section we have taken a systematic approach to responding to the crisis for our town centres.

| Theme | Торіс | Covid-19 | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|---------|--------------------|----------------|-----|---------|----------|---------|-----------|-------------|-----------|
| | | Action | | | | | | | |
| | | owners and | | | | | | | |
| | | public | | | | | | | |
| | | Positive | | | | | | | |
| | | stories | | | | | | | |
| Town | Monitor Footfall | To understand | | | | | On-going | DF | |
| Centres | | TC use and | | | | | | | |
| | | potential | | | | | | | |
| | | issues | | | | | | | |
| Town | Wides and Runcorn | Compile town | | | | | May 2020 | DF | SM and JH |
| Centres | Old Town Business | centre | | | | | | | |
| | Contracts | business lists | | | | | | | |
| | | and email | | | | | | | |
| | | address where | | | | | | | |
| | | possible | | | | | | | |
| Town | Halton Lea and | should HBC be | | | | | Now | Operation | |
| Centres | Trident | involved? | | | | | | al Director | |
| | Albert Square | | | | | | | | |
| | Green oaks | | | | | | | | |
| Town | Contact Town | Use | | | | | Now | DF | SM and JH |
| Centres | Centre business | email/social | | | | | | | MG |
| | | media to | | | | | | | |
| | | understand | | | | | | | |
| | | business plans | | | | | | | |
| | | and challenges | | | | | | | |
| Town | Traffic Management | Will there | | | | | End May | TG | Highways |
| Centres | | need to be | | | | | | | |
| | | temporary | | | | | | | |
| | | road closures | | | | | | | |
| | | or traffic | | | | | | | |
| | | restrictions? | | | | | | | |

| Theme | Торіс | Covid-19 | KPI | Measure | Baseline | Outcome | Timescale | Lead | Support |
|----------|-------------------|-----------------|-----|---------|----------|---------|-----------|------|-------------|
| | | Action | | | | | | | |
| | | Will they need | | | | | | | |
| | | approval or | | | | | | | |
| | | covered by | | | | | | | |
| | | general | | | | | | | |
| | | permitted | | | | | | | |
| | | development | | | | | | | |
| | | order | | | | | | | |
| Town | Parking | Review | | | | | End May | TG? | Highways |
| Centres | Management | parking | | | | | | | and |
| | | restrictions | | | | | | | regeneratio |
| | | and | | | | | | | n |
| | | enforcement | | | | | | | |
| Town | Walking | Identify hot | | | | | End may | TG | Highways |
| Centres | | spots, | | | | | | | and |
| | | pavement | | | | | | | regeneratio |
| | | widening | | | | | | | n |
| | | review | | | | | | | |
| | | queuing | | | | | | | |
| | | positions, one- | | | | | | | |
| | | way systems | | | | | | | |
| Town | Cycling | Identify | | | | | Mid-June | TG | Highways |
| Centres | | temporary | | | | | | | and |
| | | and new cycle | | | | | | | regeneratio |
| T | | routes into TC | | - | | | | 10 | n |
| Town | Bus Stops/station | Do bus stops | | | | | Mid-June | IB | Highways |
| Centres | | need to move | | | | | | | |
| | | to | | | | | | | |
| | | accommodate | | | | | | | |
| | | queues? | | | | | | | |

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|---------|----------------------|--------------------|-----|---------|----------|---------|-----------|------------|-------------|
| Town | Consistent Signage | Review TC | | | | | Mid-June | IS | Highways |
| Centres | (signs and on the | signage | | | | · | | | and |
| | floor) | Procure new | | | | | | | regeneratio |
| | | standard | | | | | | | n |
| | | signage | | | | | | | |
| | | Design (local | | | | | | | |
| | | identify) and | | | | | | | |
| | | install floor | | | | | | | |
| | | signage | | | | | | | |
| Town | Public Health advice | Identify how | | | | | | Public | |
| Centres | | and where | | | | | | Health | |
| | | this is | | | | | | Consultant | |
| | | communicate | | | | | | | |
| | | d (linked to | | | | | | | |
| | | signage) | | | | | | | |
| Town | Enhanced cleaning | Are additional | | | | | May 2020 | Paul | |
| Centres | and sanitising | cleaning | | | | | | Wright | |
| | | services | | | | | | | |
| | | required? | | | | | | | |
| | | Should HBC | | | | | | | |
| | | provide | | | | | | | |
| | | sanitiser | | | | | | | |
| | | stations? | | | | | | | |
| | | (Linked to | | | | | | | |
| | | public health) | | _ | | | | | |
| Town | Waste Collections | Collections to | | | | | | Jim | |
| Centres | | be improved | | | | | | Unsworth | |
| | | in line with | | | | | | | |
| | | PHE guidance | | | | | | | |
| Town | Identify any | Council's | | | | | Do we | | |
| Centres | additional | disability | | | | | have a | | |

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------------|---|--|-----|---------|----------|---------|-----------------------------------|---------------------|----------------------------------|
| | challenges for people with disabilities | champion to raise and promote | | | | | disabilitie s champion ? | | |
| Town Centres | Business Advice and funding | Establish online presence, new communicatio n channels with customers, click and collect services, use of digital technology Establish business networking | | | | | May and June | Business Support | Regeneratio n Town Centres |
| Town Centres | Pubs/cafes/restaura nts | Review Operations Should they have additional pavement/roa d space for operation? (see Park lets) | | | | | June | Highways | Licencing |
| Town Centres | Runcorn Market | Should HBC consider temporarily | | | | | | WR | |

| Theme | Торіс | Covid-19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------------|-------------------------------|---|-----|---------|----------|---------|-----------|----------------------|---------|
| | | re-introducing the market | | | | | | | |
| Town Centres | Review Council TC services | Widnes Market Libraries HDL Toilets HPIJ Runcorn Brindley Public open Space Community Centres | | | | | June | John Hughes | |
| Town Centres | Role of PCSO's | Review PCSO role Are more stewards required? | | | | | June | Communit y Safety | |

Annex 3 Employment, Skills and Jobs

To support the economy and specifically employment skills and jobs in response to Covid-19, we will introduce;

- A new LCR Bounce Back Employment Scheme for residents and businesses
- A new Self-Employment Start Up Scheme
- Intensified end-to-end employment support through the flagship LCR Ways to Work Delivery Partnership.

Our actions reflect existing arrangements and partnerships that have been in place for over 20 years, which will be extended and adapted to respond to the expected economic conditions arising from the Covid-19 pandemic, providing a suite of interventions to off-set economic and social shock.

| Redundant | Торіс | Covid 19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------------------------|--|---|------------|--|---|---------|--------------|-------|---|
| Theme | | | | | | | | | |
| People Based Recovery | Redundancy support | Residents affected by redundancy due to Covid-19; | redundant | Redundancy support received | 54 made redundant in April/May 2020 | ТВС | 30 months | SS/LC | HPIJ & Apprenticeship Support teams |
| People Based Recovery | Labour market trends | Residents affected by reduced hours | unemployed | Job subsidy intervention received | ТВС | 1800 | 30 months | SS/LC | HPIJ & Apprenticeship Support teams |
| | Critical sectors Digital Young | due to restrictions linked to employment | | Self- employment grant received | ТВС | 375 | 30 months | SS/LC | HPIJ & Apprenticeship Support teams |
| | people | as a result of or due to Covid-19, for | | Gaining employment outside of | ТВС | 423 | 30 months | SS/LC | HPIJ & Apprenticeship Support teams |

The attached table details the initial bounce back operations which will be put into force

| Redundant Theme | Торіс | Covid 19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|--------------------|---|---|-----|--|----------|---------|--------------|-------|---|
| Theme | Lone parents | example to meet social | | job subsidy intervention | | | | | |
| | Over 50s Support for self employed | distancing measures and requirements • Unemployed | | Receiving LCR Bounce Back support | твс | 3585 | 30 months | SS/LC | HPIJ & Apprenticeship Support teams |
| | Existing Ways to Work | residents whose previous job | | Gaining education or training | | 129 | 30 months | SS/SB | Adult Learning Team |
| | participan | those most | | Gaining a qualification | ТВС | 193 | 30 months | SS/SB | Adult Learning Team |
| | | affected by Covid-19, such as the visitor economy, leisure and tourism Residents who wish to redeploy into potential growth sectors, i.e. Digital, Environmental and Social / Health Care Sectors Young people (our future talent), most | | Gaining basic skills | TBC | 59 | 30 months | SS/SB | Adult Learning Team |

| Redundant | Торіс | Covid 19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------|-------|--|-----|---------|----------|---------|-----------|------|---------|
| Theme | | | | | | | | | |
| | | at risk of becoming NEET as a result of Covid-19, including Care Leavers and LAC • Single parents returning to the labour market; • Over 50's whose employment opportunities have reduced as a result of Covid-19 • The previously self-employed who are no longer able to trade • Existing W2W participants with mental or physical health conditions, ex- offenders, | | | | | | | |

| Redundant | Торіс | Covid 19 Action | КРІ | Measure | Baseline | Outcome | Timescale | Lead | Support |
|-----------|-------|---|-----|---------|----------|---------|-----------|------|---------|
| Theme | | | | | | | | | |
| | | homeless, domestic violence survivors, substance abuse issues. All of who will have been further disadvantaged | | | | | | | |
| | | by Covid-19 | | | | | | | |